

MGEL/CS/NSE/2024-25/15

Date: June 14, 2024

To, National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Sub: Outcome of Right Issue committee Meeting of Board of Directors held on today, June 14, 2024

Ref: Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Company Symbol: MGEL (EQ), ISIN: INE0APB01024

Dear Sir/Madam.

We wish to inform you that the Rights Issue Committee meeting of the Board of Directors in its meeting held today i.e. June 14, 2024, has inter alia considered and finalized the Allotment of Equity Shares issued pursuant to Right Issue in consultation with the Registrar to the Issue (Link Intime India Pvt. Ltd.) for Right issue purpose and designated Stock Exchange i.e National Stock Exchange India Limited (NSE). The Committee has approved the allotment of 2,05,97,225 fully paid up Equity Shares bearing Face value of Rs 2.00/each shares at a price of Rs 20.00 per Right Equity Share includes premium amounting Rs 18.00 per Share to the eligible Equity Applicants/shareholders. The Right Issue of the Company was over-subscribed by 1.06 times of Issue Size.

Details of Right Issue shares as:

Particulars	No. of shares	Amount (In Lakhs)
Issue Size	2.05,97,225	
Issue Subscribed		4119.45
Allotment of Shares	2,18,74,881	4374.98
Another of Shares	2,05,97,225	4119.45

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

No. of shares	Face Value in Rs.
14,41,80,575	2.00
16,47,77,800	2.00

The meeting of Right Issue Committee commenced at 9:30 P.M. and concluded at 10:15 P.M. The said Announcement is also available on the Website of our Company i.e www.groupmangalam.com.

Kindly take the above on your records.

Thanking You, Yours Faithfully, For, Mangalam Global Enterprise Limited

Dashang M. Khatri Company Secretary and Compliance Officer

M. No. A47946 Enclosed: A/a.



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