

MGEL/CS/NSE/2022-23/39

Date: September 23, 2022

To,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra,  
Mumbai-400 051, Maharashtra.

Company Symbol: MGEL (EQ), ISIN: INEOAPB01024

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

In continuation of our Letter No. MGEL/CS/NSE/2022-23/19 dated 27<sup>th</sup> June, 2022 we would like to inform you that our Company had submitted the Resolution Plan alongwith the Composite Scheme of Arrangement, in the matter of H.M. Industrial Private Limited (HMIPL), a company under Corporate Insolvency Resolution Process ('CIRP'). As per resolution plan and Scheme of Arrangement, Steel division of HMIPL will be demerged into our Group Company i.e. Mangalam Worldwide Limited and; HMIPL and rest business will be amalgamated/merged into our Company i.e. Mangalam Global Enterprise Limited with effect from effective date i.e. on the completion of payment as per resolution plan.

In this regard, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT') has published a written order dated 20<sup>th</sup> September, 2022 on their website on 22<sup>nd</sup> September, 2022, approving the resolution plan submitted by Mangalam Global Enterprise Limited. The Copy of order is available on NCLT website.

Kindly take this on your record.

Thanking You,

Yours faithfully,

For Mangalam Global Enterprise Limited



Vrunda Patel  
Company Secretary & Compliance Officer  
Mem: A39707

સ્વ. શ્રી વ્રુન્દા પટેલ:

**Mangalam Global Enterprise Limited**

CIN: L24224GJ2010PLC062434

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